



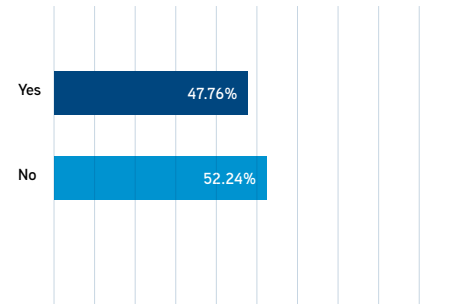
CAPITAL MARKETS OFFICE

AUSTRALIA

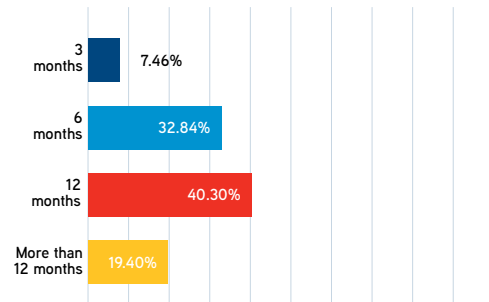
INVESTOR SENTIMENT AND INTELLIGENCE SURVEY

3 APRIL 2020

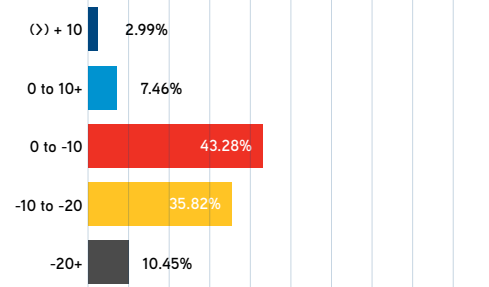
Do you think the current experience of 'working from home' will create a permanent adoption of remote working in the future?



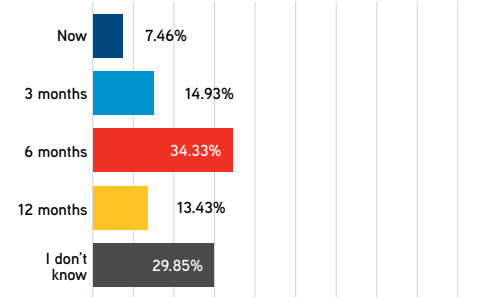
How long until we see markets stabilise?



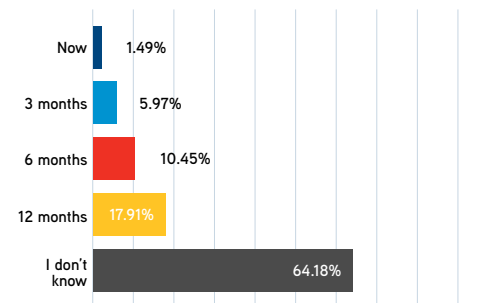
What will be the percentage change in capital values from the quarter of March to June?



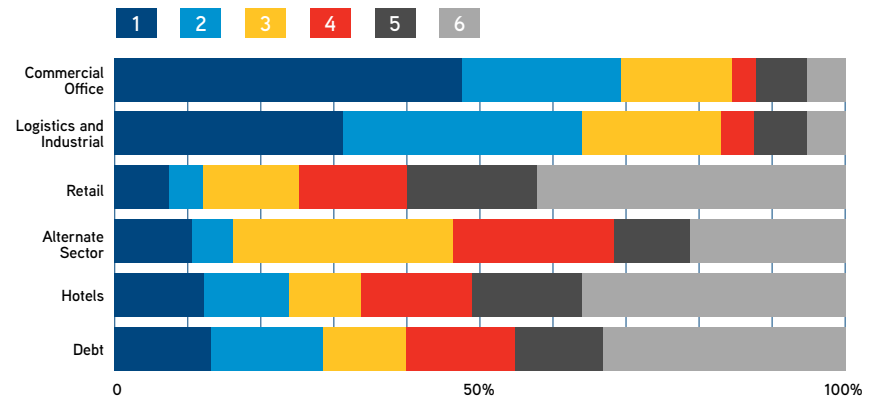
When will your next asset acquisition be made?



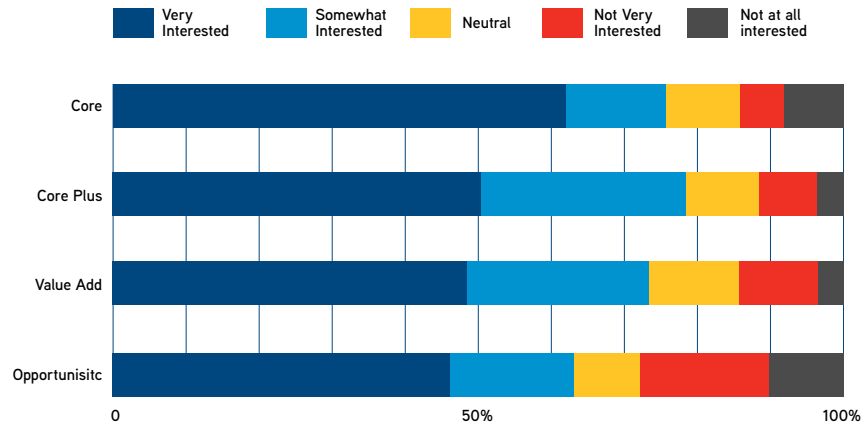
When will your next intended asset divestment be made?



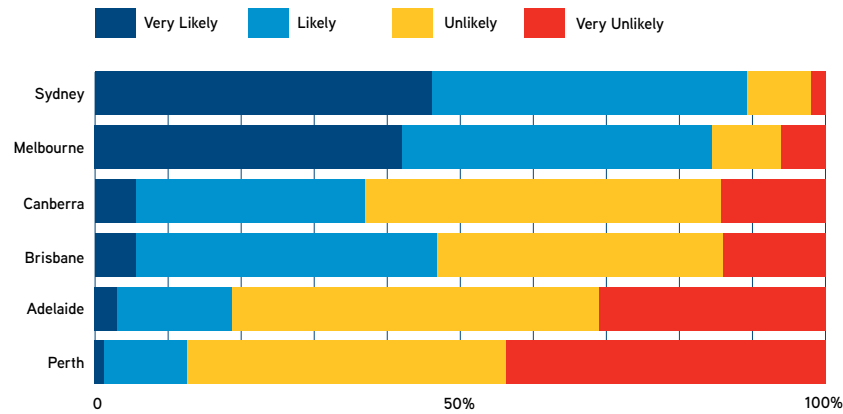
On a scale of 1-10, what asset class interests you the most? (1 being most likely and 6 being least likely)



How interested are you in these risk profiles?



How likely are you to invest in these locations over the next 12 months?



What is the biggest challenge to real estate markets going forward in the next 12 months?

(1 being most challenging and 8 being least challenging)

